



## Source and Proof of Funds Confirmation Form

We are required to satisfy ourselves to your source of funds under our Anti-Money Laundering obligations. We appreciate if you are getting a mortgage you are likely to have already provided this to your mortgage broker, however under GDPR regulations, they are not permitted to send this on to us.

Therefore, we would appreciate it if you could please confirm your source of funds as below and provide the appropriate evidence as detailed next to each type of

source of funds. It may be that your funds are coming from a number of sources, in which case please tick all that apply and supply appropriate evidence for each.

Further, it may be that you do not yet have proof of funds available, in which case please mark it as to follow. Please note, we will not be able to exchange contracts without receiving this proof from you, so please ensure it is sent to us as soon as possible.

**PLEASE NOTE that the below will need to account for all funds being contributed towards your purchase, including Stamp Duty, fees and disbursements.**

SOURCE OF FUNDS	State Contribution (£)	Please tick
<b>MORTGAGE</b> – Please provide the name of the lender below _____		
<b>SAVINGS</b> – Please provide us with a copy of your statement for your savings account for the last six months and copies of your last three payslips.		
<b>INVESTMENTS</b> – Please provide a letter from the investment scheme confirming the value of the investments you have sold as well as the bank statement showing the funds going into your account.		
<b>GIFT</b> – Please provide us with ID and proof of address documents for the person(s) making the gift, any gifted deposit letter that they have signed, confirmation of the source of the gifted funds and proof of those funds.		
<b>SALE OF ANOTHER PROPERTY</b> – Please provide the statement of account from the conveyancer who handled your sale as well as a copy of the bank statement showing sale proceeds going into your account.		
<b>RE-MORTGAGE OF ANOTHER PROPERTY</b> – Please provide the statement of account from the conveyancer who handled your re-mortgage as well as a copy of the bank statement showing re-mortgage proceeds going into your account.		
<b>INHERITANCE</b> – Please provide the estate account and/or a letter from a solicitor/executor who distributed the inheritance as well as a copy of the bank statement showing the funds going into your account.		
<b>PENSION</b> – Please provide a letter from your pension provider confirming a lump sum payment, and a copy of the bank statement showing the funds going into your account.		
<b>OTHER</b> – Please explain the source of your funds providing as much information as possible.		
<b>Total contribution towards Purchase Price and legal fees, plus Stamp Duty</b>		